

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 21, 2004

REGISTRATION NO.: 24648
BONDS ISSUED BY: City of Holts Summit
AMOUNT OF ISSUE: \$105,000.00
DATE OF ISSUE: October 25, 2004
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Forest Lake Estates Road Project)

COUNTY: of Callaway
MONTH OF MATURITY: September

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 4,000.00	09/01/2005 *
	3,000.00	09/01/2006 *
	4,000.00	09/01/2007 *
	4,000.00	09/01/2008 *
	4,000.00	09/01/2009 *
	4,000.00	09/01/2010 *
	4,000.00	09/01/2011 *
	4,000.00	09/01/2012 *
	5,000.00	09/01/2013 *
	5,000.00	09/01/2014 *
4.500%	41,000.00	09/01/2014
	5,000.00	09/01/2015 *
	5,000.00	09/01/2016 *
	6,000.00	09/01/2017 *
	6,000.00	09/01/2018 *
	6,000.00	09/01/2019 *
	6,000.00	09/01/2020 *
	7,000.00	09/01/2021 *
	7,000.00	09/01/2022 *
	8,000.00	09/01/2023 *
	8,000.00	09/01/2024 *
5.000%	64,000.00	09/01/2024

ARE BONDS CALLABLE: Bonds may be called on and after September 1, 2014 without premium
BOND REGISTRAR: Finance Officer of the City of Holts Summit
INTEREST PAYABLE: September 1
BY: Finance Officer of the City of Holts Summit
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE: \$103,000.00
INTEREST RATE: 5.1150%
ASSESSED VALUATION: \$13,388,829
INDEBTEDNESS: (Including this issue) \$143,750
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable